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If you have sold or otherwise transferred all of your Ordinary Shares in Magnolia Petroleum plc, please forward this document, together with the accompanying Form of Proxy, as soon as possible, to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for onward transmission to the purchaser or transferee.

This document does not constitute an offer to buy, acquire or subscribe for, or the solicitation of an offer to buy, acquire or subscribe for, any securities of the Company, or an invitation to buy, acquire or subscribe for securities of the Company, nor does it constitute an admission document drawn up in accordance with the AIM Rules. This document does not constitute a prospectus and a copy has not been delivered to the Financial Conduct Authority.

On the assumption that, *inter alia*, the Resolutions are passed, it is expected that application will be made to the London Stock Exchange for the Remuneration Shares and Subscription Shares to be admitted to trading on AIM and that dealings in the Remuneration Shares and Subscription Shares will commence on or around 8.00 a.m. on 2 May 2017.

Cairn Financial Advisers LLP, authorised and regulated in the United Kingdom by the Financial Conduct Authority and a member of the London Stock Exchange, is acting as the Company's nominated adviser. They are acting exclusively for the Company and no one else in connection with the matters described herein and will not be responsible to anyone other than the Company for providing the protections afforded to customers of Cairn Financial Advisers LLP. The responsibilities of Cairn Financial Advisers LLP, as nominated adviser under the AIM Rules, are owed solely to the London Stock Exchange and are not owed to the Company or any Director or to any other person in reliance on any part of this document. No representation or warranty, express or implied, is made by Cairn Financial Advisers LLP as to any of the contents of this document. Cairn Financial Advisers LLP has not authorised the contents of any part of this document for any purpose and no liability whatsoever is accepted by Cairn Financial Advisers LLP for the accuracy of any information or opinions contained in this document.

Magnolia Petroleum plc

(Incorporated and registered in England and Wales with registered number 5566066)

Proposed Increase in Share Authorities

Subscription for New Ordinary Shares

Issue of Equity

Notice of General Meeting

No person has been authorised to give any information or make any representations other than those contained in this document and, if given or made, such information or representations must not be relied upon as having been so authorised.

This document should be read as a whole. Your attention is drawn to the letter from the Chairman of the Company which is set out on pages 5 to 8 of this document and in which the Directors recommend that Shareholders vote in favour of the resolutions.

Notice of the Company's General Meeting to be held at 15:30 p.m. on 12 May 2017 is set out on page 11 of this document. The meeting will be held at the offices of Pray Walker P.C., 100 West Fifth Street, Suite 900, Tulsa, OK 74103, USA. You will find enclosed with this document form of proxy for use at the General Meeting. The form of proxy for the General Meeting should be returned, together with the power of attorney or other authority (if any) under which they are signed, or a certified copy of such power or authority, to Neville Registrars Limited, Neville House, 18 Laurel Lane, Halesowen, West Midlands B63 3DA, by hand or by post so as to be received not later than 15:30 p.m. on 10 May 2017 (or, in the case of an adjournment, not later than 48 hours before the time fixed for the holding of the adjourned meeting (excluding any part of a day that is not a working day)). Completion and return of forms of proxy will not preclude Shareholders from attending and voting in person at the General Meeting should they wish to do so.

The Remuneration Shares and Subscription Shares have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "Securities Act") or under the securities laws of any state of the United States, and may not be offered, sold, resold, transferred or delivered, directly or indirectly, within the United States except under an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offer of the Remuneration Shares and Subscription Shares in the United States. The Remuneration Shares and Subscription Shares have not been approved or disapproved by the US Securities and Exchange Commission, any state securities commission in the United States or any US regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of the offering of the Remuneration Shares and Subscription Shares or the accuracy or adequacy of this document. Any representation to the contrary is a criminal offence in the United States. In addition, offers, sales or transfers of the Remuneration Shares and Subscription Shares in or into the United States for a period of time following completion of the Capitalisation by a person (whether or not participating in the Capitalisation) may violate the registration requirement of the Securities Act. Furthermore, the Remuneration Shares and Subscription Shares have not been and will not be registered under the applicable laws of any of Australia, Canada, the Republic of South Africa or Japan and their respective territories and, subject to certain exceptions, may not be offered or sold to any national, resident or citizen thereof.

The distribution of this document in or into jurisdictions other than the United Kingdom may be restricted by law and therefore any persons who are subject to the laws of any jurisdiction other than the United Kingdom should inform themselves about, and observe such restrictions. Any failure to comply with the applicable restrictions may constitute a violation of the securities laws of any such jurisdiction. Subject to certain exceptions, this document is not for release, publication or distribution, directly or indirectly, in or into the United States, Australia, Canada, the Republic of South Africa, Japan and their respective territories or any jurisdiction where to do so might constitute a violation of local securities laws or regulations.

Copies of this document will be available for collection, free of charge, for a period of one month from the date of this document, at the Company's registered office during normal business hours (Saturdays, Sundays and public holidays excepted) and on the Company's website: www.magnoliapetroleum.com.

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FORWARD-LOOKING STATEMENTS

This document includes “forward-looking statements” which includes all statements other than statements of historical fact, including, without limitation, those regarding the Group’s financial position, business strategy, plans and objectives of management for future operations, or any statements preceded by, followed by or that include the words “targets”, “believes”, “expects”, “aims”, “intends”, “will”, “may”, “anticipates”, “would”, “could” or similar expressions or negative versions of them. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Group’s control that could cause the actual results, performance or achievements of the Group to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements and therefore undue reliance should not be placed on such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future. These forward-looking statements are made only as at the date of this document. The Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained in this document to reflect any change in the Group’s expectations with regard to such statements or any change in events, conditions or circumstances on which any such statements are based unless required to do so by applicable law or the AIM Rules.

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Date of this document	26 April 2017
Expected admission of and commencement of dealings in the Remuneration Shares and Subscription Shares on AIM	8.00 a.m. on 2 May 2017
CREST accounts credited with the Remuneration Shares and Subscription Shares in uncertificated form	8.00 a.m. on 2 May 2017
Latest time and date for receipt of form of proxy	15:30 p.m. on 10 May 2017
General Meeting (to be held at the offices of Pray Walker P.C., 100 West Fifth Street, Suite 900, Tulsa, OK 74103, USA – GMT-5)	15:30 p.m. on 12 May 2017

Notes:

1. Each of the times and dates refer to London time. The General Meeting is being held in the United States. The times are subject to change by the Company, in which case details of the new times and dates will be notified to the London Stock Exchange and the Company will make an appropriate announcement through a Regulatory Information Service.

EQUITY STATISTICS

Number of Existing Ordinary Shares	1,751,458,563
Number of Remuneration Shares to be issued	83,428,571
Number of Subscription Shares to be issued	34,939,236
Number of Ordinary Shares in issue immediately following issue of the Remuneration Shares and Subscription Shares	1,869,826,370
Remuneration Shares as a percentage of the Enlarged Issued Share Capital	4.46 per cent.
Subscription Shares as a percentage of the Enlarged Issued Share Capital	1.87 per cent.
ISIN Code	GB00B1G3RY22
TIDM Code	MAGP
Exchange Rate	£1:\$1.28

DIRECTORS, SECRETARY AND ADVISERS

Directors
Ronald Harwood (*Non-executive Chairman*)
Rita Whittington (*Chief Executive Director*)
Leonard Wallace (*Non-executive Director*)

Registered Office
Suite 321
19-21 Crawford Street
London
W1H 1PJ

Company Secretary
Stanley Salter

Nominated Adviser
Cairn Financial Advisers LLP
Cheyne House, Crown Court
62-63 Cheapside
London
EC2V 6AX

Broker
Cornhill Capital Limited
18 St. Swithins Lane
London
EC4N 8AD

**Solicitors to the Company
in respect of US Law**
Pray Walker, P.C.
100 W. 5th Street
Suite 900
Tulsa OK 74103
United States of America

Auditors
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1 Westferry Circus
Canary Wharf
London
E14 4HD

Financial PR
St Brides Partners Limited
3 St Michael's Alley
London
EC3V 9DS

Registrars
Neville Registrars Limited
Neville House
18 Laurel Lane
Halesowen
West Midlands
B63 3DA

Magnolia Petroleum plc

(Registered in England and Wales with company number 5566066)

Directors

Ronald Harwood (*Non-executive Chairman*)

Rita Whittington (*Chief Executive Director*)

Leonard Wallace (*Non-executive Director*)

Registered Office

Suite 321

19-21 Crawford Street

London W1H 1PJ

26 April 2017

Increase in Share Authorities, Subscription, Issue of Equity and Notice of General Meeting

Dear Shareholder,

1. Introduction

In recent years, the focus of the board and management team has been to ensure the Company navigates the lower oil price environment. Our activities have included a significant reduction in our cost base, the divestment of uneconomic wells and a significant repayment of our reserves based lending facility. Above all, our focus remains on only participating in wells in proven US onshore formations which have attractive economics at current oil and gas prices.

As a result of our streamlining activities, we have put Magnolia on a firm foundation to benefit from a recovery in oil and gas prices. More importantly, we have also put the Company in a position where we can look to increase our planned drilling activities alongside established operators and continue to prove up the reserves on our leases.

Over the last year, the general trend of WTI prices has seen prices rise from a low of approximately US\$27 in February 2016, to regularly trading above US\$50 per barrel from November 2016 to the present. Set against this more favourable price environment, in our Q4 2016 quarterly report, we advised that we have seen a marked increase in planned drilling activity by operators and a noticeable increase in the US rig count. More recently, in our Q1 2017 quarterly report, we highlighted that, other than the significant increase in our gas and oil and condensate PDP reserves, new wells commencing production and further reductions in corporate overheads, the standout feature of the period was the number of new well proposals we are receiving. Tangible evidence of the return of activity in the sector underpins our market strategy and, in our experience, provides a window for significant value creation.

It is our view that we need to position ourselves accordingly to be able to take advantage of this investment opportunity particularly in the prolific SCOOP and STACK, two highly active plays in Oklahoma where wells are economic at oil prices around US\$40 bbl. I am, therefore, writing to you to outline the Resolutions and to seek Shareholders' consent for the Resolutions which will allow the board to raise further investment funds to take advantage of well investing opportunities. The Resolutions, which will be proposed at a general meeting, are to allow the grant of authorities to issue new shares to enable the raising of funds in the short to medium term.

Notice of the General Meeting is set out at the end of this document. Details of the resolutions to be proposed at those meetings are set out later in this letter.

2. Directors' Remuneration

In accordance with the terms of their contracts, and in order to reduce expenses for the Company, the Directors have elected to continue to receive their remuneration in shares in lieu of cash.

Accordingly, the Company has issued 45,428,571 new ordinary shares ("Fee Shares"), representing 2.43

per cent. of the Enlarged Issued Share Capital, in lieu of aggregate directors' fees for the period April 2016 to March 2017 of £57,000. Included within these amounts is the sum of £12,000 payable to Thomas Wagenhofer, a former director, who will receive 7,928,571 new Ordinary Shares pursuant to the terms of his employment contract.

Name	Amount Due (£)	Price per share (p)	No. of new Ordinary Shares issued	Interest in Ordinary Shares following the issue	% of Enlarged Issued Share Capital following issue
Steven Snead	12,000	0.12	10,000,000	214,226,748	11.46
Ronald Harwood	12,000	0.12	10,000,000	44,623,175	2.39
Rita Whittington	12,000	0.12	10,000,000	23,725,669	1.27
Leonard Wallace	9,000	0.12	7,500,000	7,500,000	0.40

In addition, in recognition of the performance of the Company over the last year and in acknowledgement of management's continued commitment to the business, both in terms of the time spent and the level and nature of its remuneration, the board has agreed to award bonuses to directors and senior managers as set out below. These bonuses will be awarded in shares ("Bonus Shares"), which is in line with the nature of the board's remuneration.

Name	Bonus awarded (£)	Price per share (p)	No. of new Ordinary Shares issued	Interest in ordinary shares following the issue	% of Enlarged Issued Share Capital following issue
Steven Snead	12,000	0.12	10,000,000	224,226,748	11.99%
Ronald Harwood	6,000	0.12	5,000,000	49,623,175	2.65%
Rita Whittington	12,000	0.12	10,000,000	33,725,669	1.80%
Derec Norman	12,000	0.12	10,000,000	10,000,000	0.53%
Stanley Salter	3,600	0.12	3,000,000	3,000,000	0.16%

3. Subscription

Immediately following publication of this document, certain directors and management have agreed to subscribe for shares in the Company which, in aggregate, totals \$63,000 (approximately £49,000).

Details of the Subscription are set out below. The Subscription shares are being acquired at 0.12p per share, save for Leonard Wallace who, prior to his appointment to the board, agreed to subscribe for new ordinary shares in the Company at a price of 0.18p per share.

Name	No. of Ordinary Shares acquired	Subscription (£)	Interest in ordinary shares following the Subscription	% of Enlarged Share Subscription
Rita Whittington	9,765,625	11,718.75	43,491,294	2.33%
Leonard Wallace	12,152,778	21,875.00	19,652,778	1.05%
Derec Norman	3,255,208	3,906.25	13,255,208	0.71%
Lanny Woods	9,765,625	11,718.75	9,765,625	0.52%

4. Related Party Opinion

As detailed above, the subscription by the directors, being Rita Whittington and Leonard Wallace, comprises a Related Party Transaction pursuant to Rule 13 of the AIM Rules.

With the exception of Rita Whittington and Leonard Wallace, the Directors consider, having consulted with

Cairn, its nominated adviser, that the terms of the transactions are fair and reasonable insofar as its Shareholders are concerned.

5. Issue of Equity and Admission

Application will be made for the admission of the Remuneration Shares and Subscription Shares to trading on AIM. It is expected that admission will occur and that dealings will commence at 8.00 a.m. on or around 2 May 2017. The Remuneration Shares and the Subscription Shares will rank *pari passu* in all respects with the Company's existing issued ordinary shares.

Following the issue of the Remuneration Shares and Subscription Shares, the Company will have 1,869,826,370 Ordinary Shares in issue ('Enlarged Issued Share Capital').

The Company has no ordinary shares held in treasury. The total number of voting rights in the Company will therefore be 1,869,826,370. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

6. General Meeting

Notice convening the General Meeting of the Company, which is to be held at the offices of Pray Walker P.C., 100 West Fifth Street, Suite 900, Tulsa, OK 74103, USA, or any adjournment thereof, at 15:30 p.m. on 12 May 2017 is set out at the end of this document. The business to be considered at the meeting is set out in the notice of the General Meeting and explanatory notes relating to each Resolution are set out below.

General Meeting

At present, the Company does not have available share authorities to allow it the flexibility to raise sufficient funds to take advantage of the opportunities presented to it. Accordingly, authorities to issue securities up to a maximum aggregate nominal value of £2,000,000 are being sought.

At the General Meeting, Resolutions will be proposed:

- (1) to grant authority to the Directors to exercise all the powers of the Company to allot, grant options over, offer or otherwise deal with or dispose of any relevant securities (as defined in Section 560 of the Act) of the Company up to a maximum aggregate nominal amount of £2,000,000;
- (2) to empower the Directors, pursuant to Section 571 of the Act, to allot equity securities (within the meaning of Section 560 of the Act) for cash without the requirement for such securities to first be offered to existing Shareholders on a pre-emptive basis; and
- (3) to authorise the Company to make on-market purchases of Ordinary Shares having an aggregate nominal value of up to £1,000,000 at prices not exceeding 105 per cent. of the average mid-market price of an Ordinary Share, for five Business Days prior to the day on which the Company agrees to purchase the Ordinary Shares.

7. Action to be taken by Shareholders in respect of the General Meeting

Shareholders will find enclosed with this document a form of proxy for use at the General Meeting. Whether or not you propose to attend the General Meeting in person, you are strongly encouraged to complete, sign and return the form of proxy in accordance with the instructions printed on it as soon as possible, but in any event so as to be received, by post or, during normal business hours only, by hand, by 15:30 p.m. on 10 May 2017 (or, in the case of an adjournment, not later than 48 hours before the time fixed for the holding of the adjourned meeting (excluding any part of a day that is not a working day)).

The appointment of proxies or the giving of any instruction by the CREST system will not be accepted for the purposes of the General Meeting.

Appointing a proxy in accordance with the instructions set out above will enable your vote to be counted at the General Meeting if you are unable to attend. The completion and return of the form of proxy will not prevent you from attending and voting in person at the General Meeting, or any adjournment, should you wish to do so.

8. Recommendation

The Directors believe that the resolutions to be proposed at the General Meeting are in the best interests of the Company and Shareholders as a whole and recommend that you vote in favour of them as they intend to do (or procure to be done) in respect of their own holdings totalling 112,767,247 Ordinary Shares, representing approximately 6.03 per cent. of the Enlarged Issued Share Capital.

Yours faithfully

Ronald Harwood
Non-executive Chairman

DEFINITIONS

The following definitions apply throughout this document (including the Notice of Annual General Meeting and General Meeting) and the forms of proxy unless the context requires otherwise:

“ Act ”	the Companies Act 2006
“ Admission ”	admission of the Conversion Shares to trading on AIM becoming effective in accordance with Rule 6 of the AIM Rules
“ AIM Rules ”	the AIM Rules for Companies published by the London Stock Exchange
“ AIM ”	the AIM market of the London Stock Exchange
“ Bonus Shares ”	38,000,000 new ordinary shares to be issued in respect of bonus awards
“ Business Day ”	any day on which banks are generally open in England and Wales for the transaction of business, other than a Saturday, Sunday or public holiday
“ Cairn ”	Cairn Financial Advisers LLP, the Company’s Nominated adviser as at the date of this document
“ CREST ”	a relevant system (as defined in the CREST Regulations) in respect of which Euroclear is the Operator (as defined in the CREST Regulations)
“ CREST Regulations ”	the Uncertificated Securities Regulations 2001 (SI 2001/3755), as amended from time to time
“ Directors ” or “ Board ”	the existing directors of the Company whose names are set out on page 4 of this document
“ Euroclear ”	Euroclear UK & Ireland Limited
“ Existing Ordinary Shares ”	the 1,751,458,563 Ordinary Shares in issue at the date of this document
“ Enlarged Issued Share Capital ”	the 1,869,826,370 Ordinary Shares in issue following issue of the Remuneration Shares and Subscription Shares
“ Fee Shares ”	45,428,571 new ordinary shares to be issued in lieu of Directors’ fees for the period 1 April 2016 to 31 March 2017
“ General Meeting ”	a general meeting of the Company to be held at 15:30 p.m. on 12 May 2017 at the offices of Pray Walker P.C., 100 West Fifth Street, Suite 900, Tulsa, OK 74103, USA or any adjournment thereof, notice of which is set out in the Notice of General Meeting
“ Group ”	the Company and its subsidiary undertakings
“ Magnolia ” or “ the Company ”	Magnolia Petroleum plc
“ Notice of General Meeting ”	the notice convening the General Meeting which is set out at the end of this document
“ Ordinary Shares ”	ordinary shares of £0.001 each in the share capital of the Company

“Regulatory Information Service”	the regulatory information services approved by the London Stock Exchange for the distribution of AIM announcements
“Resolutions”	the resolutions to be proposed at the General Meeting, details of which are set out in the Notice of General Meeting
“Remuneration Shares”	comprises the Fee Shares and the Bonus Shares
“Shareholder”	a holder of Ordinary Shares from time to time
“Subscription Shares”	34,939,236 new Ordinary Shares to be issued pursuant to the Subscription
“Subscription”	the subscription of \$63,000 (approximately £49,000) for 34,939,236 new Ordinary Shares
“United States” or “US”	United States of America and its territories

NOTICE OF GENERAL MEETING

Magnolia Petroleum plc

(Registered in England and Wales with company number 5566066)

NOTICE IS GIVEN that a general meeting of Magnolia Petroleum plc (the “**Company**”) will be held at the offices of Pray Walker P.C., 100 West Fifth Street, Suite 900, Tulsa, OK 74103 USA at 15:30 p.m. or any adjournment thereof on 12 May 2017 to consider the following resolutions all of which are proposed as special resolutions.

Special resolution

1. THAT in substitution for all existing authorities under that Section, the Directors be and they are hereby generally and unconditionally authorised pursuant to Section 551 of the Companies Act 2006 (the Act) to exercise all the powers of the Company to allot, grant options over, offer or otherwise deal with or dispose of any relevant securities (as defined in Section 560 of the Act) of the Company up to a maximum aggregate nominal amount of £2,000,000 to such persons, at such times and generally on such terms and conditions as the Directors (subject to the Articles of Association of the Company from time to time) in their absolute discretion may determine during the period commencing on the date of the passing of this resolution and expiring (unless previously renewed, varied or revoked by the Company in general meeting) 15 months from the date of the passing of this resolution or, if earlier, on the conclusion of the 2018 Annual General Meeting of the Company save that the Company may make an offer or agreement which would or might require relevant securities to be allotted after the expiry of this authority and the Directors may allot relevant securities pursuant to such an offer or agreement as if the authorities hereby conferred had not expired.

Special resolution

2. THAT in substitution for all existing authorities, the Directors be and they are hereby empowered, pursuant to Section 571 of the Act, to allot equity securities (within the meaning of Section 560 of the Act) for cash pursuant to the authority conferred by resolution 1 above as if Section 561 of the Act did not apply to any such allotment provided that this power shall be limited to the allotment of equity securities for cash up to an aggregate nominal amount of £2,000,000, and shall expire on the conclusion of the 2018 Annual General Meeting of the Company or 15 months after the passing of this resolution, whichever is earlier, save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement after such expiry as if the power conferred hereby had not expired.

Special resolution

3. THAT the Company be and is hereby generally authorised to make one or more market purchases (as defined in section 693(4) of the Companies Act 2006) of its own Ordinary Shares, provided that:
 - (A) the maximum number of Ordinary Shares the Company may purchase is such number of Ordinary Shares as has an aggregate nominal value of £1,000,000;
 - (B) the minimum price which the Company may pay for each Ordinary Share is £0.001, being the nominal value of an Ordinary Share;
 - (C) the maximum price (excluding expenses) which the Company may pay for each Ordinary Share is an amount equal to 105 per cent. over the average of the mid-market price of an Ordinary Share as derived from the AIM appendix to the London Stock Exchange’s Daily Official List, for five Business Days prior to the day on which the Company agrees to purchase the Ordinary Shares;
 - (D) this authority shall expire 15 months after the date of passing of this resolution or, if earlier, at the conclusion of the Company’s 2018 Annual General Meeting; and
 - (E) the Company may prior to the expiration of this authority enter into agreements to purchase Ordinary Shares even though the purchase is, or may be, completed or executed wholly or partly after the expiration of this authority, and the Company may purchase Ordinary Shares pursuant to any such agreement as if this authority had not expired.

By order of the Board

Stanley Salter
Company Secretary

26 April 2017

Registered Office
Suite 321
19-21 Crawford Street
London
W1H 1PJ

Notes

1. A member of the Company entitled to attend, speak and vote at the General Meeting (“GM”) may appoint one or more proxies to attend, speak and vote instead of him/her. A proxy need not be a member of the Company.
2. Completion and return of a form of proxy does not preclude a member from attending, speaking and voting at the GM in person should he/she so wish.
3. A form of proxy is enclosed and to be valid must be completed, signed and returned so as to reach the Company’s registrar, Neville Registrars Limited, Neville House, 18 Laurel Lane, Halesowen, West Midlands B63 3DA (together with a letter or power of attorney or other written authority, if any, under which it is signed or a notarially certified or office copy of such power or written authority, not later than 15.30 p.m. on 10 May 2017 being 48 hours before the time fixed for holding the GM or any adjournment thereof.
4. Copies of the Directors’ service contracts and letters of appointment will be available for inspection by members at the registered office of the Company during normal business hours from the date of this notice until the conclusion of the GM.
5. Pursuant to Regulation 41 of The Uncertificated Securities Regulations 2001, only those members registered in the Register of Members of the Company as at close of business on 10 May 2017 are entitled to attend, speak or vote at this GM in respect of the number of shares registered in their name as at close of business on 10 May 2017. Changes to entries in the register after close of business on 10 May 2017 shall be disregarded in determining the right to attend, speak or vote at the GM.